



PTCINDIAFINANCIALSERVICESLIMITED
(A subsidiary of PTC India Limited)

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Date: December 10th, 2024

Ref: PTC India Financial Services Ltd ("PFS"): Long Term Infrastructure Bonds-Series2- Option III and IV: Exercise of Buyback Option: FY2024-25

Dear Bondholder(s),

This is to inform you that buyback option is available for the Infrastructure Bond Series 2 held under Option III and IV for the year 2024-25, as mentioned below:

Buy back Intimation Period	Date of Payment	Amount Payable on buyback	
		Option III (Annual)*	Option IV(Cumulative)*
		ISIN-INE560K07102	ISIN-INE560K07110
Jan 01-31,2025	March-30, 2025	Rs. 5,000/-Per Bond*	Rs15606/-Per Bond*

*Subject to deduction of TDS as per Income tax act 1961.

In case you wish to exercise the buyback option available in the financial year 2024-25, You are requested to return the appended Buyback Option Form duly signed which should reach the Registrar & Transfer Agent, KFin Technologies Limited, Selenium Tower B, Plot number 31&32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032 latest by January 31, 2025.

**BUYBACK OPTION FORM- PFS LONG TERM
INFRASTRUCTURE BONDS SERIES 2
Option III and IV: Exercise of Buyback Option: FY2024- 25
(also available at www.ptcfinancial.com)**

I/We hold the bonds of the Company and would like to exercise the Buyback option FY2024-25:

Folio No./ DPID-Client ID	Option	ISIN	No. of Bonds

I/We request to remit the redemption proceeds (subsequent to my exercise of buyback option) to my/our bank account as per details given in ISR form as per SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16.03.2023, mandated the furnishing of PAN, Address with PIN, email address, mobile number, bank account details and nomination by holders of physical securities.

Note : In case Bondholder is not opting for surrender of bonds under Buyback option, he/she need to update their records in ISR forms duly filled with supporting documents and need to send the same to RTA so to avoid provisions as per SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16.03.2023.

Important Note: I/we enclose here with my original bond certificate, blank cancelled cheque, KYC documents of the above account as a proof of the bank a/c details along with filled ISR document (compulsory). In case any document(s) is/are missing, RTA is free to cancel such request as invalid and will not be held responsible for such rejection.

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature			
Name			
Mobile No./Landline(Mandatory):			Email Id:

To download the ISR form visit our website: <https://ris.kfintech.com/default.aspx>

Date: _____

Place: _____

Notes:

- Please note that it is compulsory to submit the duly signed **Bond Certificate in Original** (In case you are holding bonds in physical form of PFS Infra Bond Series2: Option III and/or IV).
- Demat holders need to fill only this form and send to RTA on or before due date i.e. January 31, 2025. No other supporting documents is required along with filled form.
- Buyback forms received after January 31, 2025** will not be accepted for buyback and the same will not be acted upon for payments to be process in FY2024-25.